

28 November 2023



CONTOURGLOBAL

SENIOR FACILITIES AGREEMENT

ContourGlobal Finance Holding S.à r.l (“**Finance Holding**”), a subsidiary of ContourGlobal Limited (the “**Parent**”), today announced that it has borrowed an amount of €800,000,000 under its new senior facilities agreement among, *inter alios*, Finance Holding as original borrower, Wilmington Trust (London) Limited as facility agent and security agent and the lenders from time to time party thereto, dated as of November 20, 2023 (the “**Senior Facilities Agreement**”). Such borrowings will be used to repay and cancel indebtedness under the bridge facilities agreement among, *inter alios*, Cretaceous Bidco Limited, a subsidiary of the Parent, as original borrower and the lenders from time to time party thereto, dated as of August 1, 2022, and to pay related transaction costs and expenses. The Senior Facilities Agreement also includes a revolving credit facility in the amount of €150,000,000, which is available for liquidity and working capital purposes. The Senior Facilities Agreement is guaranteed by Finance Holding and certain other subsidiaries of the Parent and is secured by share pledges granted by each of those guarantors.

This announcement is for information purposes only and is neither an offer to purchase nor a solicitation of an offer to buy, sell, issue or subscribe securities.

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Forward-Looking Statements

This press release may include forward-looking statements. Actual results may differ materially from those reflected in the forward-looking statements. None of ContourGlobal Limited or its subsidiaries undertake any obligation to release publicly the result of any revisions to these forward-looking statements which may be made to reflect events or circumstances after the date hereof, including, without limitation, changes in the business of ContourGlobal Limited or its subsidiaries, or to reflect the occurrence of unanticipated events.

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